

Cesium: the catalyst driving growth in technology and energy



POWER METALS CORP

COMPANY AND INVESTMENT HIGHLIGHTS

- **World-class Case Lake deposit** - Attracting interest from strategic investors and established global industries amid intensifying competition for critical minerals
- **Exceptional cesium mineralization** - Results of up to 24.7% Cs₂O, among the highest reported globally
- **High-grade metallurgical results** - Concentrates of up to 19.97% high-purity cesium, reinforcing economic viability
- **Ongoing exploration opportunities** - Permit for further exploration work, following successful completion of 8,000m of diamond drilling
- **Clear development outlook** - Low-CAPEX process to production with near-term cashflow potential Industry support - Canaccord Genuity engaged as financial advisor and strong backing from cornerstone investor, Winsome Resources (ASX:WR1)
- **Cesium Advisory Committee** - Experts in cesium delivering education and increasing awareness on market potential and industry application

FINANCIAL METRICS @24/02/2025

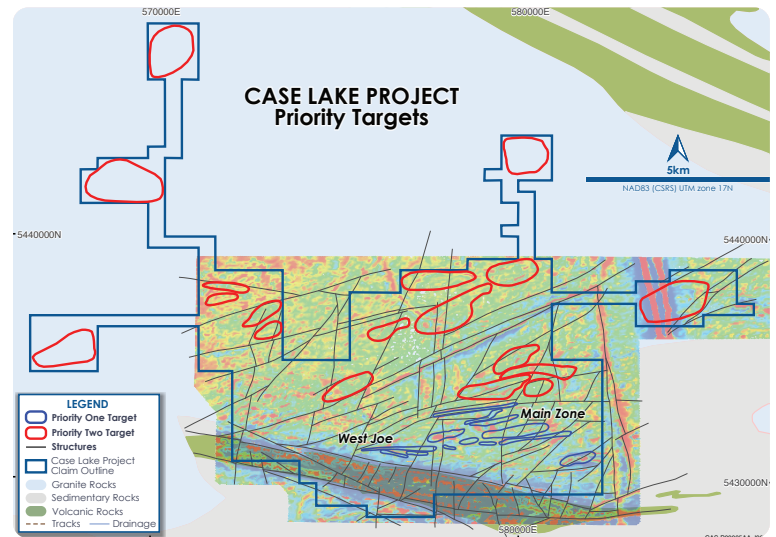
TSX-V Code	PWM
FSE Code	OAA1
OTCQBCode	PWRMF
Share Price	CAD \$1.16
Shares on Issue	148.1M
Market Capitalization	CAD \$174M
Options Issued	14.1M
Cash Position	CAD\$2M
Directors, Management, and WR1	30%

RECENT COMPANY NEWS



FLAGSHIP PROJECT - CASE LAKE

- ✓ Successful completion of three strategic exploration drill campaigns in Q1, Q3 and Q4 of 2024
- ✓ Targeted drilling at the West Joe Zone confirmed high-grade cesium, lithium and tantalum mineralization
- ✓ Exceptional shallow intercepts reaching concentrations of up to 24.70% cesium oxide (Cs₂O) in drill hole PWM-24-198
- ✓ Exceptional tantalum grades of up to **6,211ppm** recorded in drill hole PWM-24-258



>>8,000m Diamond Drilling

Completed significant exploration at West Joe (2024)

24.7% Exceptional exploration grades

Up to 24.7% Cs₂O reported in PWM-24-198

19.97% High-Grade concentrates

Metallurgical tests produced up to 19.97% Cs₂O

ABOUT POWER METALS CORP

Power Metals Corp (TSX-V: PWM) is a Canadian exploration company focused on developing high-quality critical mineral projects.

Its flagship Case Lake Property in Ontario – 100 per cent owned by Power Metals - is a high-grade cesium, lithium and tantalum asset, poised to become one of only four cesium mines globally.

Beyond Case Lake, the Company's portfolio includes the Pelletier Property in Ontario and the Decelles and Mazerac Properties near Val-D'Or, Québec. Together, these assets cover 1,265 claims spanning more than 600km² of lithium-cesium-tantalum (LCT) prospective ground.

As global demand for critical minerals continues to grow global, and particularly in North America, Power Metals is strategically advancing its projects to support the continent's growing supply needs.

OUTLOOK AND INDICATIVE TIMELINE

Activity catalysts and planned milestones	CY2025				CY2026			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Preliminary Economic Assessment (PEA)	In progress	Scheduled						
ESG engagement	In progress							
Maiden Resource Estimate (MRE)	In progress	Scheduled						
Exploration drilling	Scheduled	Scheduled				Scheduled		
Baseline studies	In progress	Scheduled	Scheduled	Scheduled	Scheduled			
Soil sampling		Scheduled	Scheduled					
Announce latest drilling result			Scheduled	Scheduled		Scheduled		
Permitting				Scheduled				
Commission production facility						Scheduled		
Commence production						Scheduled		
Production								Scheduled Scheduled
Potential new exploration								Scheduled Scheduled

TSX-V: PWM

POWERMETALSCORP.COM

